

ATTACHMENT TO AGENDA ITEM

Ordinary Meeting

19 August 2014

Agenda Item 5.1 Transition Plan Update - June 2014

Attachment 1 Transition Plan April-June 2014 60

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014



Page 1 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014



GREATER
SHEPPARTON

Greater Shepparton City Council

Specialist Plan Progress Report

Period: 01/04/14 - 30/06/14

Quarter: June

Transition Plan

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
<i>Strategy: 1.1.4. Develop effective partnerships with agencies to deliver improved community wellbeing (all age cohorts) outcomes.</i>			
1.1.4.1 (TP115) Ensure that Council's Child care staff have input to service standards in Council's Childcare facilities and complete introduction of Universal Access . Child care staff to review/manage all off site child care facilities and develop an inspection/audit and advice role for the organisation. Outcome: Improved Child Safety	Completed	The Greater Shepparton Children's services team have reported to Council on the progress to provide 15 hours of Pre-school to the children of the Greater Shepparton. This approved report has now seen the services to children improved as GSCC meets its obligations to 15 hours of service and adequately qualified staff. The services provided by GSCC are all quality controlled and procedures audited according to State practice requirements. All childcare at recreation facilities are now managed by the Children's services team.	30/06/2014

Page 2 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 1.4.2 Establish a Service map that provides information on the services that are available to our community ensuring it is demographic specific data.			
1.4.2.1 (TP116) Review Councils community development and community planning roles ,relationships and responsibilities. Report to council with these recommended changes and Policy update. Outcome: Improved Community Development	Completed	Following an internal review, Council has received reports on the new Community Planning model and Revised Community Planning policy (November, December 2013). Improved utilisation and understanding of the new Neighbourhood structure has been approved. The small town community plans are completed with all plans being presented to Council for endorsement. When all of the Small town plans are complete the Community planning for localities will commence and then the City neighbourhoods will be embarked upon. The Neighbourhoods team are currently planning the process and timelines for this engagement, including how the Community Committees will be supported into the future. The Neighbourhoods team are also working with InfoXchange to establish a Greater Shepparton Community Services Directory and this project will be complete in June 2014.	30/06/2014
1.4.2.2 (TP43) Undertake a review of the approach/roles, responsibilities and relationships for community planning and community development within Council's community capacity program. Undertake a review of the resources in community development department. Undertake a review to clarify role, relationships and responsibilities along with performance targets for community development.	Completed	New structure has been approved. Recruitment has concluded and the team are undertaking business planning to achieve a successful community planning approach for GSSC. This has commenced with 3 small town plans being approved by council this year.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 1.6.3 Renew and implement the Arts and Culture strategy (which includes public art).			
1.6.3.1 (TP113) Develop and implement an Arts strategy Review all strategic work available with respect to Arts and develop a cross functional team within the Arts, Events & Tourism department and engage other internal/external stakeholders to develop an Arts Strategy.	In Progress	Arts Strategy to be developed in partnership with SAM, C4S, Riverlinks and AE&T department. To be completed in 2nd quarter 2014/15	

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 3.3.5 Review, adopt and implement the tourism and major events strategy to enable the breadth and quality of major events and tourism experiences to grow.			
3.3.5.2 (TP114) Review the Council's corporate role in tourism and transfer to Cultural Liveability department in the Community directorate. Develop Business Plan/Tourism strategy that addresses Council Plan requirements and defines the roles, responsibilities between Regional Tourism, Council and the new areas (SAM, Eastbank and Performing Arts) at Council. Report to Council	In Progress	Arts, Events & Tourism strategic Plan due to be presented to Council later in 2014. Brief and project plan has been developed. Destination Management Plan now completed to be officially launched on May 19th. AE&T Business Plan draft has been completed.	

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.1.2 Review, adopt and implement council's community engagement strategy.			
5.1.2.1 (TP19) Implement the separation of Assets, Parks and Recreation and Operations (resources) including providing direct budgetary and management control to the respective Managers. Ensure the transition to the Works- Roads department, Fleet and Buildings, and Works-Parks department in the Infrastructure directorate is managed and all staff are clear on reporting lines and accountabilities. Ensure Position Descriptions are amended, reporting lines are clear and systems for scheduling, payroll, inc	Completed	Resolved as part of TP1 and TP9. Recreation and Parks Branch. New structure adopted and positions occupancy being rolled out under Team Leader work plans. 100% complete. Further minor changes to structure ongoing.	30/06/2014
5.1.2.1 (TP11) Undertake a further review of the provision of a the plant and fleet services for the organisation Work with the Organisational Improvement team to develop Terms of Reference and objectives, actions, milestones and commence the examination of plant and fleet including ordering, plant hire rates as well as the plant fleet council owns or leases.	In Progress	New Delivery Date 31/12/13 Dates updated on TP M12/51352	

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.1.2 Review, adopt and implement council's community engagement strategy.			
5.1.2.1 (TP117) Examine the role Environmental management in Council's operations. Review and report to executive on councils role in environmental management while referring to the Council Plan and branch plans. Collate all of Council's environmental issues. Develop a Business Plan for the environmental issues and develop a cross functional team to gather all perspectives.	Ongoing	Restructure has been completed. Business Plan development has not yet commenced.	
5.1.2.1 (TP55B) Clarify the roles and responsibilities of the council and the CEO and executive Develop a program that clarifies the roles and responsibilities of the council and the CEO and executive Undertake planning for the existing council as well prepare for a facilitated session with the newly elected Council and executive to discuss roles, responsibilities, relationships and expectations.	Completed	Induction program for new Councillors provides a process for this item. Executive and Councillors meet regularly. Process advice provided to Councillors on a regular basis by CEO	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.1.2 Review, adopt and implement council's community engagement strategy.			
5.1.2.1 (TP47) Examine the number of unresolved and not implemented systems and processes within the organisation. Prepare a report for executive that identifies all unresolved or non implemented systems and processes. Such report to have recommendations to implement the unresolved or non implemented which includes the priority for action, resource requirements and an implementation plan. Adoption of the report by executive and commencement of implementation of the approved recommendations.	Completed	TP47 and TP94 linked, and included within the new ICT Strategy 2013-2018. As per the direction of the adopted ICT strategy, improved ICT governance was implemented. The ICT Strategy Steering Committee and Application Steering Committees were formed and meet on a monthly basis to discuss and manage ICT issues.	30/06/2014
5.1.2.1 (TP50) Implement the Aurion "Timekeeper" module Undertake a review of all off site payroll centres and review current processes and timesheets. Prepare an implementation plan including training of staff and software roll out. Commence implementation of the Aurion "timekeeper" computer module.	Deferred	Identified in Information Services Strategy as a priority in 2015.	
5.1.2.1 (TP36) Undertake a review of the Engineering design service scope. Detail the services provided by new department to the balance of organisation	In Progress	Projects Department Structure approved. New Manager appointed and Acting roles confirmed.	
5.1.2.1 (TP21) Continue to support the newly formed Arts, Events and Tourism Department. Assist in the development of strategic plans for each participating group.	Completed	Department has been established and renamed the Arts, Events and Tourism department. Business planning has commenced and will be concluded through the Interplan software. An overarching department plan is in draft form. An independent review of the functionality of the department was undertaken in June 2014.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.1.2 Review, adopt and implement council's community engagement strategy.			
5.1.2.1 (TP104) Urgently adopt the draft vehicle policy, CEO Directive and Operations Manual. Develop a vehicle policy for Council consideration with approval of executive prior to presentation to Council. Develop a CEO directive on how the policy will be operationalised including elements such as vehicle classification, contribution rates, BT requirements etc. Finally develop an Operations Manual detailing cleaning standards etc. and the process for audit.	Completed	Completed. Reported to Exec 10/12/12	30/06/2014
5.1.2.10 (TP89) Provision of a Legal Services Strategy Undertake a review of all legal costs in the 2010/11 general ledger where legal expenditure is incurred to determine if an in house legal counsel or Para legal can be justified. Validate need for advice – risk management exercise. Quantify expenditure per functional and prepare report on alternative options. Report to Executive. Implementation of Agreed Options/Strategy	In Progress	Following review of existing process it has deemed to be effective. An exchange of letters has been affected between Council and legal service providers for ongoing services confirming rates for engagement which will be reviewed on at least an annual basis. The need for establishment of a panel procurement process for engagement of legal services is currently being reviewed. A recommendation in relation to the provision of ongoing legal support will be prepared for presentation to executive. Discussions underway through the GV Alliance relating to the establishment of contracts for provision of legal services.	
5.1.2.11 (TP64) Manual preparation of agenda's for council meetings and briefings, as well as other organisational meetings. Investigate, purchase and implement by training EA's on usage as well as and establishing timetable for submission of agenda items for all Council meetings/briefings and executive meetings.	Completed	InfoCouncil Agenda Management system has been implemented and includes all Executive and Council briefing and meeting agendas.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.1.2 Review, adopt and implement council's community engagement strategy.			
5.1.2.2 (TP40) Undertake an independent audit of the Road Management Plan to ensure that the maintenance management scheduling and reporting process is acceptable. Organise independent audit of the plan, receive the report and implement any recommendations from the report.	In Progress	Completed and approved at Council Meeting July 2013. a few minor recommendations still outstanding.	
5.1.2.2 (TP31) Build Executive team by establishing a Code of Conduct/Values. Executive to develop and adopt a Code of Conduct.	In Progress	Draft code to be prepared for presentation to Executive for review.	
5.1.2.2 (TP18) Rebrand Organisational Improvement Team (Business Excellence) with a focus to drive department development of service reviews and develop a timetable and commence service planning for all Council services. Develop an agreed corporate approach to defining levels of service, identifying unit costs, methods of community consultation and design a process to ensure engagement of the Council in the required decisions. Engage with the Organisational Improvement Team (OIT) with agreed Terms of Re	In Progress	Team Leader Business Planning position has been unable to be filled. The Organisational Improvement Team has been rebranded as Service Planning Implementation Team and will be utilised as part of service planning implementation process. Negotiations are underway through the GV Alliance with Strathbogie Council to undertake the service planning framework development.	
5.1.2.2 (TP78) Develop a Project Delivery Process Directive Work with CEO to develop a Project Delivery process Directive. Clarify the directive. Draft CEO directive for Executive approval.	In Progress	Developed in relation to the implementation of IPM project management methodology PMO established under Projects Department restructure. However, this structure is currently being reviewed Draft CEO Directive outstanding	

Page 9 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.1.2 Review, adopt and implement council's community engagement strategy.			
5.1.2.3 (TP41) Identify the current response (scheduling, levels of service etc) against the current Road Management Plan. Identify the "gap" between the current service level and the required/prescribed level of service as detailed in the Council's Road Management Plan. Review staff scheduling, in consultation with operations staff, to determine if any improvements can be made and commence implementations of any recommendations. Prepare a report on the findings of the review and recommendations.	Completed	Inspection Maintenance ensures alignment with Inspection Service Level Plan and maintenance tasks, and staff movements. RMP compliance audit completed and Inspection Base Maintenance in place from 1 July 2013. Current levels of service well in excess of RMP requirements.	30/06/2014
5.1.2.3 (TP55A) Review all Policies with Council (and CEO directives) Review all current council policies and operational policies for currency. Develop a timetable for review of all council policies and operational policies. Review the format for existing policies including the renaming of operational policies to CEO directives. Report to executive with the timetable for review. Commence the review of all policies that are or are about to expire. Provide training to appropriate staff.	Completed	There has been a review of the overarching CEO Policy in relation to the development of Policies. It has been determined by Executive that the Policy should be a CEO Directive. Templates have been developed and are now in use. Policy review program has commenced with Governance staff leading discussions with individual workgroups to review all policies. Initial reviews of existing documents has been completed and actions will now be confirmed to enable appropriate presentation to Council for adoption or cancellation. Operational Directives and Procedures will also be revised for adoption or cancellation.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.1.2 Review, adopt and implement council's community engagement strategy.			
5.1.2.3 (TP79) Ranking of candidate projects for capital evaluation and designation to the capital works program. Develop Project Assessment Model to determine the ranking of candidate projects for capital evaluation and designate them to the capital works program in the relevant year. Review current process and determine if assessment criteria are aligned to Council Plan and represent best practice. Report options for assessment to executive. Report to Council for adoption. Implement agreed Assessment	In Progress	Draft PAM reviewed by Exec Dec 2013. Changes being made for rollout of IPM for 2014/15. GSCC manual has been drafted for Council adoption in late 2014.	
5.1.2.4 (TP63) No quarterly reports to council on the progress against Council Plan strategies. Develop and implement a reporting process to inform council of progress against Council Plan at least quarterly to Council by engaging directors and managers. Investigate possible corporate systems that would enable this reporting to be achieved. Report to executive on the preferred process and system. Purchase (if requires) and implement the corporate system and provide training to EA's.	Completed	Interplan Integrated Business Planning and reporting software has been installed and is currently being implemented across the organisation. Council Plan 2012-13, Key Strategic Activities and Transition Plan data has been transferred into the software and training has commenced. Interplan will be used to manage final implementation of the 2013-14 Council Plan and Key Strategic Activity reporting in addition to ongoing reporting against the Transition Plan. Final quarterly report to Council on the progress in relation to the achievement of Strategies in the 2012-13 Council Plan, Key Strategic Activities from the budget, which form Councils Performance Statement and the Transition Plan actions will be provided utilising Interplan. InfoCouncil, which is an agenda management system is in the final stages of rollout with all reports to Executive and Council meetings to be managed through this system from 1 July 2013. This system includes provision to manage follow up on resolutions of council directly linked to the meeting agenda improving transparency and tracking.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.1.2 Review, adopt and implement council's community engagement strategy.			
5.1.2.4 (TP91) Design and implement a Capital Works report Review the budget monitoring of Capital Works including financials, (per project) for Council and Executive to improve cost control. Design and implement a weekly capital works report to mitigate the high risk approach and to improve employee accountability. Develop Report format and distribution list.	In Progress	PSG report going to Executive monthly - weekly not appropriate. New format using IPM under consideration for 2014/15. Internal weekly updates being held to improve work practices and improve employee accountability	
5.1.2.5 (TP73) Lack of consistency in Policy Development and CEO directives. Develop a methodology template for policy development and CEO Directives to provide greater consistency in look and content. Report to executive. Once approved implement the adopted template	Completed	The new templates to support a changed approach were approved by the Executive on 17 December 2012.	30/06/2014
5.1.2.6 (TP74) Develop and implement a Corporate Reporting system. Develop a Corporate Reporting System and define statutory and management requirements and improve compliance and accountability by seeking agreement on what content and what frequency reporting will be undertaken for the Corporate Reporting System. Confirm system and improvements with Executive Managers and Council. Implementation of the adopted system.	Completed	Interplan, Integrated Business Planning and reporting program currently being implemented which will allow electronic reporting and compilation. InfoCouncil, agenda Management system is in the final stages of implementation throughout the organisation and is being used for all Executive and Council meetings from 01July 2013. A review of the reporting framework will be conducted within the first quarter of 2013-14 to establish frequency and level of reporting requirements for Interplan.	30/06/2014

Page 12 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.1.2 Review, adopt and implement council's community engagement strategy.			
5.1.2.7 (TP75) Develop and implement a progress report against Council Plan objectives. Develop and implement a reporting process to reports on progress against Council Plan objectives monthly to executive and quarterly to Council. Engage All Directors and Managers. Review reporting process options with OD Directorate. Determine system for reporting. Implementation of the adopted system.	Completed	Interplan, Integrated Business Planning and reporting program currently being implemented which will allow electronic reporting and compilation at a strategic level against Council Plan, Key Strategic Activities and Transition Plan activities. InfoCouncil, agenda Management system was implemented from 1 July 2013. A review of the reporting framework was conducted within the first quarter of 2013-14 to establish frequency and level of reporting requirements for Interplan.	30/06/2014
5.1.2.8 (TP81) Section 86 Committees to be reviewed. Review of S86 Committees involving staff with responsibility, analysis of delegations and determining the currency of the status of those Committees. Preparation of Operating Manuals. Provide Training of those committees as to as to their collective and individual responsibilities.	Completed	Report presented to Executive on 3 December 2012 reviewing committee survey results. A Section 86 Committee Register and Advisory Committee Register have been developed. Work is being undertaken with S86 Committees to improve compliance with regards to submitting documents as required under their Delegation and Guidelines. A Quarterly newsletter has been developed with issues sent in September, December and March. This has been well received by members. A committee member survey was sent out with the first newsletter and the results have been presented to Executive. Acting Committees Officer now attending all S86 Committee AGM's where possible to aid increased communication. The S86 Committee Handbook has undergone a significant review and update process. The training project plan is still to be developed but an information session for all committee members which included the launch of the updated handbook (endorsed by Executive Management) was held on 24 June 2013.	30/06/2014
Individual Key Responsibilities			
Strategy: 5.1.2 Review, adopt and implement council's community engagement strategy.			
5.1.2.9 (TP82) Review the roles and resourcing in Governance to ensure that all council governance requirements are met. Review the roles and resourcing in Governance to ensure that all council governance requirements are being met. Identify the "gap" between the current compliance and the required/prescribed level of compliance as detailed in legislation. Undertake a risk assessment on all of Council's governance functions.	Completed	Project Plan drafted and review commenced. Legislative compliance audit completed in December 2012. Organisational structure completed as part of 2013/14 budget deliberations. Recommendations from the Legislative Compliance Audit have been reported to Executive, Audit Committee and Council and will be undertaken in accordance with agreed timelines to ensure ongoing improvement is achieved.	30/06/2014

Page 13 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.1.3 Implement a "Citizen first" commitment to the delivery of our services.			
5.1.3.1 (TP52) Implement revised customer service standards for each council service as part of the service planning exercise. Work with the Organisational Improvement Team to define service standards and response times for all Council services by reviewing and documenting the current service standards and systems and decision processes for service responses. Review current level of reporting of the customer services standards and recommend improvements in reporting. Preparation of a business plan data	In Progress	Unable to recruit Team Leader Business Planning. Trial service planning process to be undertaken commencing in May to assess sample software. Negotiations are underway through the GV Alliance with Strathbogie Council to undertake the service planning framework development.	
5.1.3.1 (TP67) Lack of knowledge of staff of who is responsible for service delivery across the organisation. Working with a cross functional team understand requirement and current deficiencies of staff knowledge. Report to executive on the ability to implement a staff role (as employment responsibilities) search system on intranet. Implementation of the adopted recommendations.	Completed	Enhancements to Insite have been undertaken to deliver the required functionality. This system takes our previous Insite phone directory and also utilises People Performance data within Aurion along with customisable user input to deliver a detailed employee index.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.1.3 Implement a "Citizen first" commitment to the delivery of our services.			
5.1.3.2 (TP53) Undertake a further review of the provision of customer service across the organisation Work with the Organisational Improvement Team to review the "Customer First Charter". Preparation of a report to executive. Present a briefing paper for council to enable council input to review the charter and systems. Adopt an amended charter and training of all staff in the requirements of the charter.	In Progress	Manager Citizen Services has commenced engaging with line managers across the organisation. Organisational values ambassadors (to be established) are to develop the charter.	
5.1.3.3 (TP8) Undertake a further review of the provision of customer service across the organisation Work with the Organisational Improvement team to develop Terms of Reference and objectives, actions, milestones and commence the review of customer service. Examine the best location for customer services and the need for a customer service manager within the organisational structure.	In Progress	Plan is currently underway. Manager Citizen Services is engaging with line managers across the organisation Organisational values ambassadors (values and ambassadors to be established) are to develop a charter.	

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.1.3 Implement a "Citizen first" commitment to the delivery of our services.			
5.1.3.4 (TP54) Investigate the integration or migrate the Customer Service system(s) into one. Prepare a report on an analysis of the current customer service systems Merit and Confirm to determine if they can be integrated. Such a report to be compiled following liaison with users to determine where integration is required as well as what is able to be achieved and the resources required. Presentation of the report to executive and implementation of adopted recommendations.	Completed	ICT Steering Committee have been successful in obtaining budget to rollout the Pathway CRM Module in 2014 / 2015.	30/06/2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.1 Complete the implementation of the transition management plan.			
5.3.1.1 (TP106) Facilitate move of Cemeteries to Property/Revenue Branch. Revise and document processes for cemeteries administration. Advise customer services on process as well as relevant external stakeholders.	Completed	Cemeteries was relocated to Business Directorate. Recently incorporated into Recreation and Parks Department within Infrastructure Directorate.	30/06/2014
5.3.1.1 (TP58) Examine councillor representation on the internal development hearing panel. Investigate and report to executive on the possibility of providing councillors to be represented on the internal development hearing panel. Such report to include the advantages and disadvantages of such representation. Following presentation to executive, present the report to Council briefing.	Completed	A Councillor has been appointed to the Development Hearing Panel. Advertised for two independent qualified professionals.	30/06/2014

Page 16 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<p>5.3.1.1 (TP60) Review and improve internal staff communications Develop a communications strategy/framework for the organisation particularly in support of Good to Great initiative.</p>	<p>In Progress</p>	<p>Please refer to 6.5.1.1 (TP30) as these are the same project.</p> <p>Communications Officer and Team Leader currently being trained in HBID as these principles will underpin the communication strategy.</p> <p>Communications Officer and Marketing and Communications Manager to visit organisations where HBID underpins their communication,</p>
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Strategy: 5.3.1 Complete the implementation of the transition management plan.			
<p>5.3.1.1 (TP27) Discuss the process for the development of the 2012/16 Council Plan with Councillors which also provides for a "Bottom Up" input from staff . Schedule time for Executive to discuss process and brief Council via a report. Consult with managers and staff and have them commence listing priorities from their perspective.</p>	<p>Completed</p>	<p>Councillor workshops held in February 2013. Executive reviewed draft plan in conjunction with councillors. Staff consultation conducted during March/April. Draft plan adopted and formal public consultation concluded on 31 May. Council staff engaged following formal adoption to develop business plans to deliver expectations. Council Plan 2013-17 adopted by Council 18 June 2013.</p>	<p>30/06/2014</p>
<p>5.3.1.1 (TP61) Perception that the management of personnel issues needs to be improved. Design and implement a process that ensures the management of personnel issues is process driven and the issues resolved and managed. Implement training to all employees in supervisor positions to assist in the management of difficult issues. This training to be part of performance management training and normal feedback process. Report to executive on the process and an implementation plan</p>	<p>Completed</p>	<p>Performance Management training has been undertaken in the 12 month period however further training is required over the next twelve months.</p>	<p>30/06/2014</p>

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.1 Complete the implementation of the transition management plan.			
5.3.1.1 (TP85) Review Events and the management of community facilities Undertake a review of Events and Management of Facilities and determine a method to separate Events from Management of Facilities. Clarify Roles and define responsibilities for Events and Management of Facilities. Consult with the events and building maintenance operatives. Develop a Business Plan for Events and identify "nominated" group to manage facility. Report to Executive.	Ongoing	Pending asset management review	
5.3.1.2 (TP100) Review currency and relevance of Local Laws Review Council's local laws and how Council polices and monitors compliance via desktop review and consultation. Review to provide accurate and relevant up-to-date Local Laws.	In Progress	Review of local laws and policing and monitoring of compliance completed. Accurate and relevant Local Laws. Follow up to be completed with Governance by 30 June 2013. Manager Citizen Service has undergone training through LGPro on Best Practice Local Laws. Policies and local laws will be checked for any requirements of immediate review.	
5.3.1.2 (TP105) Centralise all property maintenance to a building maintenance department Develop procedures for the delivery of building maintenance, including registration of maintenance requirements (confirm) and develop a prioritised response process and scheduling of maintenance needs. Also develop proactive inspections and schedule maintenance requirements on a routine basis. Advise all department managers of the process and system to log building maintenance requirements.	In Progress	Examination of a Facilities Management approach underway. Executive brief conducted. Project methodology agreed. Project commenced with Staff Analysis component underway. Communication Strategy agreed and EOI documents ready for release. 2nd and 3rd review of staff impact study undertaken and decision to proceed at Director level.	

Page 18 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.1 Complete the implementation of the transition management plan.			
5.3.1.3 (TP86) Examine centralisation of Facility Management. Conduct an examination of the possible centralisation of Facility Management. Consult with building maintenance and other facility managers to separate and clarify "occupancy" from "Landlord" or ownership of building. Review and report to Executive on the outcomes of examination and consultation.	In Progress	As per 5.3.1.1 - organisational wide review currently underway. Centralised facilities bookings model has been developed and approved by the Executive. 6 month secondment to project manage transition to centralised operation. AE&T to provide input. Citizen Services to manage roll out.	
5.3.1.3 (TP83) Full review of all Risk Management processes Undertake a full review of all Risk Management processes including: Policy strategy, risk register, identification of primary, secondary and tertiary risks, Risk and Audit committee. Undertake a Gap analysis and consult with the various departments. Establish an internal audit function, operational risk committee and training of all staff in risk management. Undertake a risk assessment on all of Council's governance functions. Report to Exec	In Progress	Review has been undertaken by Echelon. Inspection Reports have been improved. Reviews will continue on an ongoing basis. Audit Committee structure expanded to contain four community representatives and two councillors in addition to adoption of revised Charter. New Internal Auditor HLB Mann Judd has been appointed following advertising of tender.	

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.1 Complete the implementation of the transition management plan.			
5.3.1.4 (TP88) Complete Business Continuity Plans. Working with the Management Team as a cross functional team review inventory of Business Continuity Plans and determine where there is a need for additional Business Continuity Plans. Develop required Business Continuity Plans. Report to Executive. Implementation of Agreed recommendations.	In Progress	Review of existing plans currently being finalised internally. External review to be undertaken prior to 30 June in conjunction with Councils insurance brokers in order to finalise plans deferred from late 2013.	
5.3.1.5 (TP3) Review all staff delegations and provide a training program for staff on exercising delegations. Desktop audit and make necessary amendments of all of the current delegations as previously resolved by council. Examine all other delegations and appointment letters such as CCP coordinators, Whistleblower coordinator etc as required under other legislative instruments	Completed	Delegation have been reviewed following extensive work necessary due to organisational restructure. Training for all staff with delegations completed.	30/06/2014
<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.1 Complete the implementation of the transition management plan.			
5.3.1.7 (TP15) Commence a discussion with Council regarding priority and strategic areas, (including Council Plan) to develop a forward programmed agenda for briefings and Council meetings. Develop a forward agenda for EXECUTIVE and briefings with the objective of providing a program for discussions with council. The forward planning agenda is aimed at unearthing where Council may want to participate and provides time for any necessary cross functional teams to be developed in response to an issue.	Completed	This is evolving with Council as priorities are determined. Revised Executive / Council Briefing / Council Meeting agendas currently being implemented. Council Plan Workshops including Councillor retreat held in February 2013. Draft Council Plan developed and endorsed for formal public consultation. Budget document briefing and adoption program underway. Forward agenda planning is in place with the introduction of InfoCouncil and other associated strategies to track targets. Review of formal business approach to planning for Executive meeting, Council briefing and Council meeting agenda compilation has been adopted and is currently being reviewed with appropriate staff across the organisation.	30/06/2014

Page 20 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.2 Develop and review annually Councils long term financial plan (10 year).			
5.3.2.1 (TP107) Define and implement an effective plant FBT Process. Revise and document processes for FBT administration and advise the infrastructure department on processes.	Completed	Project completed.	30/06/2014
5.3.2.1 (TP99) Immediate implementation of a new Chart of Accounts in the Infrastructure Department Place Budgetary control directly with the Department Manager and revise the work flows resulting from this – e.g.. Customer requests directly to Operations and not via Assets. Revise the responsible officer for accounts in accordance with the new organisation structure. Allocate new cost centre responsibilities. Report to Executive. Implementation of agreed recommendations and responsibilities.	Completed	Budgetary control and works flows are aligned to reflect the organisational structure.	30/06/2014
5.3.2.1 (TP16) Ensure that within the budget preparation that there is clear and transparent linkages to the Council Plan and Strategic Resource Plan. Examine the 2012/13 budget documentation to ensure that the KSA's are reflective of the council plan strategies and that they are both achievable and measurable.	Completed	Development plan prepared October 2012. Council Plan / SRP and Budget implementation schedule approved and implemented. Corporate Performance and Finance departments worked collaboratively to coordinate key strategic activities. Council Plan incorporating the Strategic Resource Plan adopted by Council on 18 June 2013 and submitted to Minister. The 2013-14 Budget containing linkages to the approved Council Plan was endorsed by Council on 2 July 2013. Budget KSA's have been included in Interplan with responsibilities allocated for implementation and reporting.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.2 Develop and review annually Councils long term financial plan (10 year).			
5.3.2.1 (TP102) Undertake a review of the Asset Valuation schedule and standards to ensure all the required documentation is in place. Review current Asset valuation timetable and draft the use of Greenfield valuations and Brownfield's valuations. Confirm the current practice is in accord with the draft. Ensure the associated process (depreciation review) are undertaken.	In Progress	See also TP103. Asset condition assessment timetable prepared. Asset Valuation Policy to be prepared shortly. Brownfield's valuation already in place for renewal of infrastructure assets. The reconciliation and valuation of infrastructure assets was completed as at 30 June 2013. Benchmarking with other Councils of depreciation expense is in progress and report to Executive in progress for August.	
5.3.2.2 (TP90) Review Long Term Financial Plan to improve long term financial projections. Review of Long Term Financial plan including population of new figures into LTFP. Post renewal recalculations. Review of operating costs. Reconfigure LTFP as part of the SRP review. Working with Executive and Council review financial policies via the SRP. Report to Executive and Council. Implementation of agreed recommendations and policies.	Completed	Long term financial plans incorporated into Council's adopted Strategic Resource Plan 2013-2023.	30/06/2014

Page 22 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.2 Develop and review annually Councils long term financial plan (10 year).			
5.3.2.2 (TP59) Appoint a cross functional team to develop a corporate process that enables the preparation of a comprehensive capital works program that includes an Project Assessment Model which prioritises all proposed capital works projects. Review all strategies and management plans and verify/vindicate candidate projects. Present the proposed model to council for adoption. Communicate this model, when developed to all departments to ensure all staff are aware and able to access the process.	In Progress	Executive Brief Dec 2013. Changes requested incorporated into IPM configuration and training for 14/15 capex budget bids. GSCC PAM completed to go to Council late 2014.	
5.3.2.2 (TP103) Amend the asset renewal modelling by applying a condition assessment to calculate renewal annuity and discontinue the current practice of basing renewal demand calculations per asset category on the financial depreciation figures. Determine quality/quantum of condition data. Post renewal condition assessment status apply the results to the recalculation of the renewal gap. Apply the Moloney model to derive the renewal calculation based on realistic intervention levels. Report results	Completed	See also TP102. Condition based renewal modelling prepared and included in the adopted Strategic Resource Plan 2013-2023 and used as the basis for the 2013/14 capital works renewal budget.	30/06/2014

Page 23 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.2 Develop and review annually Councils long term financial plan (10 year).			
5.3.2.4 (TP4) Immediately place Budgetary control directly with the Department Manager and revise Chart of Accounts based on new organisation structure. Revise responsible officer and implementation a new chart of accounts for the newly formed Council Departments	Completed	Budgetary control is aligned to organisational structure.	30/06/2014
5.3.2.5 (TP14) Develop a comprehensive Strategic Resource Plan that provide clear articulated and transparent finance and resource allocation and undertake a structured strategic on the "capacity" of organisation to deliver. Review Wodonga, Moira and LGS template and draft chapters as well as provide new chapters on Asset management, community development and developer contribution plans for Executive consideration. Present a chapter or two to Council at briefing and request input as to the strategy.	Completed	Council Plan 2013-2017 which incorporates the Strategic Resource Plan 2013-2023 adopted by Council in June 2013.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.2 Develop and review annually Councils long term financial plan (10 year).			
5.3.2.6 (TP24) Review the annual Budgeting processes to ensure staff accountability to remove the poor "attitude" towards the use of commitment costing and the high risk approach; align Budgets with the Organisation Structure; Implement Monthly budget reporting to EXECUTIVE at sub activity level. Document a new process to develop annual Budget in the form of a Budget Manual and test through a cross functional team. Develop a new budget format based on presenting to council of a program budget.	Completed	Electronic purchase order staff training undertaken and organisational procurement requirements included in procurement guidelines issued to all staff. Percentage of orders raised after invoice received reported to management monthly. Further consultation was undertaken to identify barriers and solutions to the effective use of the existing electronic purchasing system by staff. Gaps with current system have been identified and forming part of a review of the finance systems going forward. Budgets aligned with the organisation structure and monthly budget reported to the Executive at sub activity level. Budget guidelines document updated and issued to Managers. Program Budget included in 2013/14 Budget. The draft Program Budget for 2014/2015 has been briefed to Council and will form part of the 14/15 Budget document that will go out for public submission during June/July.	30/06/2014
5.3.2.7 (TP57) Implement a system that documents developer contributions from receipt of contribution/asset through to capital delivery. Investigate and report on an internal system that documents the provision of developer contributions to council, from receipt of the contribution/asset through to capital delivery. Such investigation to include a facilitated session with key managers and operatives, which will review the current and recommend a preferred process, including trust, capex, delivery etc.	Ongoing	Comprehensive spread sheet developed and populated which identifies all known Developer Contribution Plan (DCP) requirements and was utilised for the 2013/14 capital works budget bid process. Work is ongoing to confirm contributions previously received to determine an appropriate level of restricted assets funding. DCP chapter included in adopted Strategic Resource Plan. Draft Developer Contribution Policy outlined. A 10 year Developer contribution plan was established and incorporated into a 10 year capital works program to assist long term planning and the annual budget process. Projects Department is responsible for maintaining this spread sheet/system.	

Page 25 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.1 (TP23) Transfer the Grants Officer to Investment attraction. Review Position Description and advise all Council employees of the Grant's officers role, how they can utilise and work with the Grant's Officer. Develop a priority listing for the Grants Officer based on the Council Plan and the Budget 2012/13 priorities.	Completed	Work has been undertaken to prioritise projects for Regional Development Victoria programs and LGIP fund.	30/06/2014
5.3.4.1 (TP9) Undertake a further review of the provision of recreational planning for the organisation Work with the Organisational Improvement team to develop Terms of Reference and objectives, actions, milestones and commence the review of council's recreational planning	Completed	Completed. Addressed and resolved as part of adoption of business case for Recreation and Parks Branch structure. This was confirmed at Executive Briefing 21/1/2013.	30/06/2014
5.3.4.1 (TP32) Transfer Assets to Business Services to ensure the branch outputs align with financial standards and corporate objectives. Manage the transfer of the relevant staff ensuring responsibilities and accountabilities are clear. Ensure Position Descriptions are amended, reporting lines are clear and systems are in place. Develop a timetable for implementation of a comprehensive asset management system that will enable council to make strategic decisions relating to the required level of investment	Completed	Strategic Assets Department now within Business Directorate. Strategic Asset Management chapter included in adopted Strategic Resource Plan 2013-2023.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.1 (TP5) Review, revise and implement a new setting layout for the Welsford St and Doyles Road Complex based on new organisation structure. Completion of the review and the smooth transition and implementation of the new seating arrangements.	Completed	Completed. Some minor changes being made as appropriate.	30/06/2014
5.3.4.1 (TP12) Undertake a further review of the provision of the environment and regulatory service department. Work with the Organisational Improvement team to develop Terms of Reference and objectives, actions, milestones and commence the examination of the Environment and Regulatory Services department including the separation of the department into two departments.	Completed	Draft report to be provided to Executive on 15/10/12 OIT focus moved to Service Planning. Pitcher Partners audit on regulatory serviced has been completed. Environment review to be presented at next audit committee meeting. Review completed and final submissions received from staff. Restructure announced and implemented.	30/06/2014
5.3.4.1 (TP76) Review and link all "corporate and strategic" plans to staff KPI's Review all "corporate and strategic" plans and directorate/departmental strategies. Prepare a report to Executive on the linkages between these plans including resource requirements. Link staff KPI's the plans and strategies as part of Performance Management process. Discuss as part of Performance Management process.	Completed	Interplan and Personnel Evaluation System (CAMMS) implemented. Improvements will be investigated in 2014.	30/06/2014

Page 27 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.1 (TP30) Develop and implement an Internal communications strategy. Develop newsletters, social media other mechanisms to improve internal communications. This is the same project as 5.3.1.1 (TP60).	Completed		31/12/2014
5.3.4.1 (TP65) Improvement in the councillors knowledge of organisational operational activities Report to executive on the design of and provision to Councillors with regular reports on: progress of capital works, major planning permits, planning scheme amendments, community consultation etc. Once approved commence implementation and provision of the information.	Completed	Induction process for newly elected council has been completed. Improvement opportunities in reporting mechanisms are being identified and implemented ongoing to improve reporting and subsequent strategic and operational knowledge of councillors. A number of improvements have been implemented in relation to various reporting processes and documentation for organizational reporting structure to Council and community. A range of standard reports to be finalised and presented to Executive for endorsement.	30/06/2014
5.3.4.1 (TP97) Document Project Management roles and responsibilities.	In Progress	PRINCE2 is no longer being used. IPM currently being implemented which sets out roles and responsibilities.	
5.3.4.1 (TP110) Provide training in CONFIRM for permanent staff and broader application – e.g. Customer Service. Undertake a skills analysis with respect to CONFIRM in the finance and assets departments and develop specific training program for this software.	Completed	Training calendar prepared and the training has been completed. Ongoing training in Confirm will continue on a need basis	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.10 (TP44) Undertake a review of, and benchmark staff turnover (including "internal turnover/redeployment") Prepare a report in consultation with the HRCC, which benchmarks GSCC against other regional city councils for consideration by executive. Such report to provide conclusions and any relevant recommendations. Implementing an exit survey for those employees leaving the organisation. Gather data from the MAV for benchmarking information. Gather sample EXIT interviews from NERDS group	In Progress	Manual data prepared for turnover currently undertaken. SQL training has been completed to enable executive to receive information directly from Aurion.	
5.3.4.11 (TP46) Benchmark all senior management remuneration to like size Councils. Prepare a report that benchmarks senior management remuneration for consideration by the CEO with recommendations for action.	Completed	National Remuneration Survey completed and results obtained. Will continue to undertake this survey on an annual basis.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.12 (TP49) Ensure that all new employees are subject to police checks and pre-employment medicals which includes hearing tests for those staff who may be subject to excessive noise including all outdoor staff. Review process with the HRCC, consider amendments for pre-employment medicals, which includes hearing tests for those staff who may be subject to excessive noise, including all outdoor staff. Report to executive of the findings from the review and recommend amendments to the current process.	Completed	The mechanism for police checks and pre-employment medicals has been included into the CEO Directive and guidelines for the recruitment of staff, which has gone through HRCC consultation over the past six months. This has been completed, the CEO Directive and Guidelines have been approved and all new staff currently undergo an online Police Check and Pre-Assessment Medical as part of the Recruitment Process.	30/06/2014
5.3.4.13 (TP72) Review and rationalise all Human Resource Policies. Work with a cross functional team to undertake rationalisation and review of all current "Human Resources" policies detailing improvements that will strengthen the issues of Policy and Process Management. Report to Executive.	In Progress	Linked to TP20 with all policies to be reviewed by 31 December 2013. As per my notes in 5.3.4.7, the following has taken place. HRCC have been engaged and consulted and an agreed approach has been put in place to have all policies reviewed. The initial work has been completed in that all CEO Directives, Guidelines and relevant Policies has been reviewed and drafted and are now going through HRCC for consultation and Executive for approval.	
5.3.4.14 (TP26) Review the current recruitment processes to ensure an effective, efficient and transparent process is implemented which will minimise the time taken. People Performance to review the current recruitment processes and practices and ensure all within the organisation understand and implement to revised processes. Establish service standards and timelines for recruitment the organisation.	Completed	Recruitment is now being completed online via Aurion (HRIS system). There has been a significant reduction in hardcopy applications received already. Recruitment Process and flowchart has been prepared. Job analysis and Business Case templates now used for all recruitment.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.15 (TP29) Develop and implement a comprehensive Performance Management System and provide training in Performance Management for management and employees. Complete the processes and practices to develop a new performance management system. People performance to review the current process, existing content and annual timeline and commence implement the agreed Performance Management system and investigate the develop the proposal for a common performance review date and report to executive.	Completed	CAMMS PES software implemented.	30/06/2014
5.3.4.17 (TP33) Provide training for General Managers, Managers and supervisors in best practise in supervision and management of staff, presentation skills (to councillors) as well as the legal/industrial issues associated with the relationship between employers and employees. Organise, adopt and implement a comprehensive training program and schedule for General Manager, Managers and supervisors.	Completed	TP33 and TP61 are linked Training Plan developed. As part of Corporate Training Plan there is monthly training scheduled for Managers, Team Leaders, Supervisors and Coordinators Working with Managers and Team Leaders directly to address issues early and providing training on how to have these conversations. People Performance briefing and training sessions are held quarterly.	30/06/2014

Page 31 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.18 (TP34) Consolidate the Council's training budget to enable a strategic organisational training to be undertaken. Prepare a report for consideration by Executive on the advantages and disadvantages on the consolidation of the organisational training budget into the Organisation Directorate.	Completed	Initial plan presented to Executive and further information has been requested. Plan accepted December 2012. Training budgets have been consolidated as part of the 2013/14 budget. All departments have been consulted and CEO Directive and guidelines implemented.	30/06/2014
5.3.4.19 (TP35) Implement a system from which Training and Development is established from outputs of Performance Management system. Prepare a report for executive on the training requirements from an inventory of all current training obligations, collated and developed from the organisation training requirements. These training requirements to be based on outcomes of Performance Management feedback. Adoption of the report by the executive. Organise groups for training and development.	Completed	This item is now linked in with TP29 as the CAMMS PES system is integrated for use. This will allow reporting across the organisation about Training Needs.	30/06/2014
5.3.4.2 (TP13) Undertake further review of Assets Group	Completed	Linked to TP32. Strategic Assets Department now within Business Directorate.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.2 (TP42) Develop a plant operators succession plan in consultation with operations staff. Call for expressions of interest from interested roads/parks staff to be involved in a cross functional team. Prepare a report for executive consideration. Participation by operations staff in the preparation of the plan. Plan adopted by executive. Implementation of the plan. Nominees and a structured implementation plan.	In Progress	This is a multiple stage project. Each Department will need to have a Succession Plan prepared. People Performance have an overall plan prepared and this is detailed in the People Performance Strategy. Staff rotation and formalisation of the succession plan needs to occur.	
5.3.4.2 (TP84) Centralise the various marketing functions into Organisation Directorate Working with a cross functional team of marketing operatives develop processes to centralise the various marketing functions into Organisation directorate. Identify improvements in branding, utilisation of facilities and knowledge of COGS. Develop a Business Plan for Marketing. Report to Executive. Implement agreed outcomes	Completed	All Marketing staff across the organisation now report directly to the Marketing and Communications Team.	30/06/2014
5.3.4.2 (TP45) Provide Directors with mentoring opportunities. Discuss mentoring requirements with each Director. Determine suitable mentors based on the agreed needs. Examine the suitability of the LG Pro mentoring program.	Completed	Quotations were obtained for mentoring for Directors however implementation was put on hold due to the appointment of four new directors.	30/06/2014

Page 33 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.2 (TP101) Review EA structure within Governance area. In consultation with EA's and Executive, review role and reporting relationship between Mayor and CEO EA's. Clarify roles and responsibilities in the EA structure within the Governance area. Report to Executive. Implementation of Agreed recommendations.	Completed	Review of roles and reporting relationships completed. Roles and responsibilities clarified in the EA Structure. Approved by Executive. Agreed recommendations implemented. Efficiency improved for EA support.	30/06/2014
5.3.4.2 (TP17) Review Council's project delivery processes across organisation. Develop and advise the services, systems and processes to ensure all major Council projects are managed and delivered on time and within budget in accordance with "client" expectations.	In Progress	Implementation of PMO structure nearing completion. PMO and Projects CEO Directive outstanding. IPM implementation part complete to formalise processes.	
5.3.4.2 (TP48) Continue to encourage / promote employee membership program at Aquamoves.	Completed	Discounted memberships are now available to all GSCC staff.	30/06/2014
5.3.4.2 (TP68) Privacy in council meeting rooms. Examine the re- lamination or provision slim blinds to meeting rooms to ensure adequate privacy is provided. Engage suitable tradesman to undertake the work.	Completed	Slim blinds have been installed on the People Performance Meeting room. No requests for other rooms. Completed	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.20 (TP51) Undertake a review of Outdoor staff ticket currency and implement a process to ensure that all required tickets are renewed as required. Work with the HRCC to undertake Training Needs Analysis for council's corporate systems. Design a training program to assist in improving employee understanding and efficiency in use of the corporate systems. Report to executive on the training program and commence implementation once approval is given.	Completed	People Performance generate automated reporting to Managers and organise required ticket renewal training. People Performance have met with Managers and have completed the second year TNA for the outdoor staff and continue to work with staff and Managers to ensure all staff have access to appropriate training.	30/06/2014
5.3.4.21 (TP62) The need to improve employee application knowledge. Work with the HRCC to undertake Training Needs Analysis for council's corporate systems. Design a training program to assist in improving employee understanding and efficiency in use of the corporate systems. Report to executive on the training program and commence implementation once approval is given.	Completed	Annual Corporate training program implemented which will be undertaken through results of the annual performance reviews.	30/06/2014
5.3.4.22 (TP92) Training program for TRIM for all employees Working with Organisation Directorate and cross functional team to develop a training program for TRIM. Implement an annual training program in the operation of TRIM for all employees who use the system.	Completed	Training has been scheduled as a part of Corporate Training Calendar and is included in employee induction. A review of the program implemented by the Information Services team will be undertaken.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.3 (TP112) Review the Corporate Style Guide together with a branding strategy. Review and make recommendations to Executive with respect to changes to improve branding and presentation of the municipality. Ensure all current stakeholders who utilise the CSG are engaged in this process. Develop a revised corporate style guide for application	In Progress	The correspondence section of the style guide has been completed. Work on the logo section of the style guide is underway, with the aim of working towards an online style guide in order to maintain currency. The brand review brief has been developed and circulated to 3 agencies. EOI are due in on Monday August 11. The current style guide may need to be amended based on the branding review outcomes.	
5.3.4.3 (TP56) Develop and implement an accountability framework for each Department, Branch and individual employee(s). Implementation of a series of facilitated sessions with each department Director and manager and key staff to develop the accountability framework. Incorporate this framework as part of the Performance Management framework for the organisation.	In Progress	This issue is addressed by the development of Business Plans for each department including assignment of actions/tasks against individual officers as well as the preparation of Functional Charts. See TP7 With implementation of Interplan all relevant staff will have electronic access to framework and reporting functions in conjunction with the development of Business Plans. All deliverables identified in Business Planning process will be allocated against individual staff which will be translated to annual staff appraisal system (PES) to measure level of key performance against targets. Further training to be undertaken during 2013-14 to develop and reinforce the performance management frameworks.	
5.3.4.3 (TP1) Implement the new Organisational structure in your Directorate/department including the orderly transfer of documents and methodology from on directorate to another.	Completed	New organisational structure implemented however structure will continually be reviewed to ensure efficient and effective operations.	30/06/2014

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.3 (TP25) Communicate the importance of the Prince 2 methodology across the organisation and ensure training is provided to all employees involved in project management. Document and train all stakeholders in the use of Prince 2. Dedicate resources from Project Delivery to facilitate training. Modify the PRINCE 2 forms to enable use by the whole organisation.	Completed	Completed May 2013	30/06/2014
5.3.4.3 (TP5A) Review the office layout to ensure that employee location/efficiency is maximised. Actual Seating Plan Implementation Review, revise and implement a new setting layout for the Welsford St and Doyles Road Complex based on new organisation structure.	Completed	Complete subject any further structural changes.	30/06/2014
5.3.4.4 (TP10) Undertake a further review of the provision of a centralised booking system for the organisation Work with the Organisational Improvement team to develop Terms of Reference and objectives, actions, milestones and commence the examination of a centralised booking system for the organisation that will provide a seamless process for the community.	In Progress	Timetable Required and Risk Assessment needs to be completed Plan is currently underway. Manager Citizen Services is engaging with line managers across the organisation to determine future booking requirements	

Page 37 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.4 (TP2) Review the functional charts as they relate to your individual Directorate/department and provide feedback Meet with all Directorate staff and then each Manager with their department. Request each manager to examine the functional charts as provided by CT Management and make appropriate amendments for completion of charts	Completed		30/06/2014
5.3.4.4 (TP109) Facilitate options paper for separation/or not of the plant and fleet functions with fleet possibly transferred to corporate services. Develop an options paper for executive consideration detailing the benefits and disbenefits of combining fleet and plant management from the ownership (acquisition and disposal), funding, maintenance and operational perspectives.	Completed	Fleet and Plant management confirmed within Works Structure.	30/06/2014
5.3.4.5 (TP6) Review staff PDs with HR to ensure that they align with the new organisational structure Review all staff PDs with HR to ensure that they are of a consistent layout and align with the new organisational structure	Completed	All Position Descriptions have been converted to the new format and organisation structure. As a continual process review of all Organisational Structures, Job Analysis and staff positions, all Position Descriptions will be reviewed as part of the Job Analysis process. Any position being put forward for a reclassification will be reviewed by People Performance and the CEO.	30/06/2014

Page 38 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.5 (TP108) Investigate the implementation of a coordinated branch/centralised Vehicle booking system. Develop an electronic corporate booking system for vehicles in consultation with the IT department. Implement system in each department .	Completed	Completed	30/06/2014
5.3.4.6 (TP7) Develop work plans for each manager in accordance with your transitional management plan. Meet with Manager and Transition Manager to develop work plans from the transitional plan.	In Progress	The organization has implemented "Interplan" Integrated Business Planning software which has allowed ongoing corporate-wide development and reporting on business plans down to individual work plans. This process will be more fully introduced across the organization as part of further development of ongoing Council Plan deliverables and the associated Business Planning structure and integration of individual staff appraisal system.	
5.3.4.6 (TP20) Engage with the HRCC in the development of employee procedures and directives. Review and rationalise all Human Resource Policies. People Performance department in conjunction with the HRCC to a timetable for, and commence the review, of all HR policies and directives. Work with a cross functional team to undertake rationalisation and review of all current "Human Resources" policies detailing improvements that will strengthen the issues of Policy and Process Management.	In Progress	HRCC have been engaged and consulted and an agreed approach has been put in place to have all policies reviewed. The initial work has been completed in that all CEO Directives, Guidelines and relevant Policies has been reviewed and drafted and are now going through HRCC for consultation and Executive for approval.	

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

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Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.7 (TP93) Continuous Improvement template / program and Procedure Manuals for All Processes. Develop a continuous improvement template/ program for all service areas. Applying Best Value principles review all service areas on an ongoing basis. Develop procedure manuals within Teams and Standard Operating Procedures for all processes. Report to Executive and Council. Implementation of agreed recommendations and policies.	In Progress	Team Leader Business Planning recruitment delayed. Review underway internally as advertising revealed no applicants. This position is key to the development of continuous improvement areas.	
5.3.4.7 (TP37) Implement a common anniversary date (pre Budget) 28/2 each year for all employee Performance Management & Training Plans. Prepare a report on the establishment of a common anniversary date for the 2013 organisational wide performance appraisals. The report to look at the advantages and disadvantages and to involve consultation with the HRCC. Performance appraisals for the any new directors and managers to be completed on a common anniversary date.	Completed	All Appraisals have been completed by 30 September each year. Report will be delivered to Executive January 2014. Reviews will continue to take place annually, commencing on the 1st July and to be completed by the 30 September each year.	30/06/2014
5.3.4.8 (TP38) Review and amend if required, Council's Induction Program for all new employees. Continue to improve and review the organisations new employee induction program for employees and contractors. That the process for the induction program be discussed at the HRCC.	Completed	New induction program in place and running on a bi-monthly basis. Includes, online component, face-to-face and bus trip around the municipality however continuously under review.	30/06/2014

Page 40 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

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Strategy: 5.3.4 Complete a Workforce Development Plan which will enable GSCC to become an employer of choice.			
5.3.4.9 (TP39) Develop and implement a Workforce and Succession Plan. Prepare a report to executive that provides for an action plan for the preparation and development of a workforce/succession plan. Once adopted by executive commence preparation of the plan.	In Progress	This is a multiple stage project. Each Department will need to have a Succession Plan prepared. People Performance have an overall plan prepared and this is detailed in the People Performance Work Plan item 4.1.1 Virginia Boyd currently networking with NERDS group re Strategy. Preparatory work undertaken and some data gathering prepared. GSCC is participating as a pilot site for MAV program which is in progress.	
Strategy: 5.3.6 Commence implementation of the 2013 Information, Communications and Technology (ICT) Management Strategy.			
5.3.6.1 (TP95) Develop and implement a social media strategy Research options for Council to utilise social media. Develop cross functional team and review other Councils and the LG Pro SIG for options of use of social media. Work with CEO to develop a Social media CEO directive and social media utilisation. Clarify the directive. Draft CEO directive for Executive approval.	In Progress	The social media strategy has been developed as an integrated part of the overall Council Marketing Strategy. The use of social media as part of the strategy and various campaigns is ongoing. A 12 month report of social media activities was prepared by the departing Digital/Social Media Officer and this information has been used to up-date the job analysis and PD. The second draft of the Social Media policy was presented at the Councillor Briefing in February. Following feedback a third draft will be presented at a future Councillor Briefing. Recommended changes relate specifically to Councillor use of social media.	
5.3.6.1 (TP87) Examine reasons for Excessive FOI requests Conduct an examination and identify the reasons for the excessive FOI requests being made and review those requests to determine the content and range of issues. Develop strategy to reduce the number of FOI requests. Review with Records Department and Report to Executive.	In Progress	Initial meeting has occurred to discuss strategies for reducing FOI requests. Responsibility change to Corporate Performance has been completed however strategy not yet developed.	

Page 41 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

5.3.6.2 (TP22) Make the Web site (content) development and amendments the responsibility of the Communications Branch. Review of Council web site to ensure that it provides an easy to use both from the customer lens as well as intern to the organisation. Research on how Councils internationally are using their web sites and integrating with social media etc	Completed	New website is now live.	30/06/2014
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Individual Key Responsibilities

STATUS

PROGRESS COMMENTS

COMP DATE

Strategy: 5.3.6 Commence implementation of the 2013 Information, Communications and Technology (ICT) Management Strategy.

5.3.6.3 (TP111) Introduce a project implementation process for all software implementation . Cross functional team to develop project implementation project template and as a method to implement all future software into the organisation.	Completed	Incorporated as part of the implementation of the ICT Strategy 2013-2018. Application governance framework has been established utilising Council's project management methodology. The implementation of Integrated Project Management (IPM) will further strengthen the ICT project management process.	30/06/2014
5.3.6.7 (TP66) Difficulty in the process to update Intranet content and existing access requirements. Examine and report with appropriate recommendation's to executive on the current access difficulties. Once adopted by executive, implement the recommendation's.	Completed	Survey undertaken and feedback and suggestions were implemented. Survey feedback did not support the initial findings.	30/06/2014
5.3.6.8 (TP94) Audit of Software Applications and Support arrangements. In consultation with department managers and the IT Department conduct a software audit, collation of applications, support arrangements and costs per application and department. Review and document the responsibility for all software and applications within the organisation. Align budget to responsibility area.	Completed	TP47 and TP94 linked and included within the new ICT Strategy 2013-2018.	30/06/2014

Page 42 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.7 Implement the objectives of the 2013 Purchasing Improvement Plan.			
5.3.7.1 (TP98) Improve contract management and understanding of roles. Develop a training program for contract management. Seek quotation for provision of training in Contract Management including the requirements and responsibilities of contract supervision, superintendent role and the management of the Contracts Register. Seek quotation for development of a "kit" for contract staff and all staff involved in contract management. Identify issues of compliance in new procedures. Report to Executive.	In Progress	TP98 linked to TP77. Procurement Policy and Procurement Guidelines developed and adopted. Training for managers and team leaders undertaken in June 2013. Additional procurement and contract management training is required and will be developed during 2013-14 along with the development of the "kit".	
5.3.7.2 (TP69) Council has no policy on local content in its purchasing. Prepare a report for executive on the possibility of having a policy that would provide for the purchasing of local content. Once approved present a briefing paper for Council consideration options for local content purchasing. Preparation and presentation to a council meeting on this policy. If adopted, implementation of the policy	Completed	Revised Procurement Policy incorporates consideration of local content which is effective from 1 July 2013.	30/06/2014
5.3.7.3 (TP70) Council has no policy on green purchasing. Prepare a report for executive on the possibility of having a policy that would provide for the purchasing of "green" products. Once approved present a briefing paper for Council consideration options for "Green Purchasing".	Completed	The Council adopted a Sustainable Purchasing Policy in 2009. The principles of this have been included in the revised Procurement Policy and Procurement Guidelines.	30/06/2014

Page 43 of 44

Greater Shepparton City Council (June 13/14)

Transition Plan Progress Report April-June 2014

<i>Individual Key Responsibilities</i>	<i>STATUS</i>	<i>PROGRESS COMMENTS</i>	<i>COMP DATE</i>
Strategy: 5.3.7 Implement the objectives of the 2013 Purchasing Improvement Plan.			
5.3.7.4 (TP71) Review Procurement Delegations and develop Policy and Directives Work with the Council and CEO to review the "Procurement Delegations". Deliver options report for executive. Once approved present a briefing paper for Council consideration options for "Procurement".	Completed	Procurement Delegations considered and adopted at December 2012 Council Meeting.	30/06/2014
5.3.7.5 (TP77) Major review of Procurement processes and Contract performance management Develop scope for a cross functional team that includes representatives from the departments to examine issues around procurement processes and performance reporting. Define Procurement personnel roles, responsibilities, corporate processes, policies, directives and management.	Completed	TP24, TP77 and TP80 linked. Major review of procurement undertaken. Procurement Improvement Project Group established and worked to develop policy and guidelines. Procurement Policy and Guidelines adopted and operational from 01 July 2013. Procurement group now assigned to Corporate Performance in organisational chart as part of reorganisation.	30/06/2014
5.3.7.6 (TP80) Review and Establish Preferred Provider Panel(s) to provide efficiency in Purchasing Review and update current panel of providers. Engage all departments to capture corporate requirements. Establish a preferred provider panel(s) for trades, plant hire, professional services and other services, e.g.: printing.	In Progress	TP24, TP77 and TP80 linked. Tenders for panels of suppliers based on schedule of rates contracts are being prepared as required. Procurement staff are working through purchasing arrangements and formalising as necessary.	